**INTEREST RATES MARKET NOTICE – with COUPON**

**Date: 15 May 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC174”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 May 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC174

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.1% (3 Month JIBAR as at 19 May 2020 of 4.4% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2021

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 19 May 2020

**Date Convention** Following

**Interest Commencement Date** 19 May 2020

**First Interest Payment Date** 19 August 2020

**Call / Step Up Date** 19 November 2020

**ISIN No.** ZAG000168154

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC174%20Pricing%20Supplement%2019052020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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